

Human Resources Department, Central Office

#239, Union Bank Bhavan, Vidhan Bhavan Marg, Nariman Point, Mumbai-400021

STAFF CIRCULAR NO: 8149 December 15, 2023

To: ALL BRANCHES / OFFICES

Group Medical Insurance Policy; Policy Year: 2023-24

Availability of portal on UBINET for generation of 'Premium Certificate'

- 1. The Group Medical Insurance policies pertaining to both, Existing Employees and Retired Employees/ Family Pensioners, have been renewed for the policy year 2023-24.
- 2. The policy numbers, as provided by 'National Insurance Co Ltd', in respect of the policies pertaining to existing employees and retired employees are mentioned below for necessary information:

Policy Numbers pertaining to policies of Existing Employees - Group Mediclaim Policy (Tailor-made):

S No	Policy Type	Policy Tenure	Policy Number
1.	Base Policy	01.10.2023 to 30.09.2024	251100502310000190
2.	Super Top Up Policy	01.10.2023 to 30.09.2024	251100502310000205

Policy Numbers pertaining to policies of Retired Employees/ Family Pensioners - Group Mediclaim Policy (Tailor-made):

S No	Policy Type	Policy Number
1.	Base Policy (With Domiciliary)	251100502310000249
2.	Base Policy (Without Domiciliary)	251100502310000250
3.	Combo Base Policy (With Domiciliary)	251100502310000251
4.	Combo Base Policy (Without Domiciliary)	251100502310000252
5.	Super Top Up Policy (With Domiciliary)	251100502310000253
6.	Super Top Up Policy (Without Domiciliary)	251100502310000254

The coverage in policy depends on the date of premium paid by the Retired Employee/ Family Pensioners. The details are given in the following table:

	For both, Base Policy & Super Top-Up Policy				
S No	Davied of deducation of Income	Period of Coverage			
	Period of deduction of Insurance Premium	Existing Retirees	New Joinees		
		01.11.2023 to 31.10.2024			
1.	On 30.10.2023 and 31.10.2023	(Details provided in SC 8101 dated 13.10.2023)			
		01.12.2023 to 31.10	01.12.2023 to 31.10.2024		
2.	Between 28.11.2023 & 30.11.2023	(Details provided in SC 8128 dated 06.11.2023)			

3. **Premium Certificate:** Existing Employees who had opted for super top-up benefit under the Group Medical Insurance policy, for the policy year 2023-24 and Retired Employees/ Family Pensioners, covered under various policies of IBA Group Medical Insurance, for the policy year 2023-24, are eligible to claim tax benefit against the premium paid towards super top-up benefit (in respect of existing employees) and the premium paid towards various policies as opted by the Retired Employee/ Family Pensioner, <u>under section 80D of the Income Tax (Amendment Act, 1986)</u>.

<u>Activation of Portal</u>: To enable easy and quick generation of Tax Benefit Certificate, <u>for both existing and retired employees</u>, required updation with details of the present policy have been carried out on the dedicated portal already available on **UBINET**. The path to access the portal is given below:

UBINET: Home Screen -> Useful Link -> Staff -> Medical Insurance Tax Benefit Certificate -> Policy Period 2023-24 (**Annexure I**)

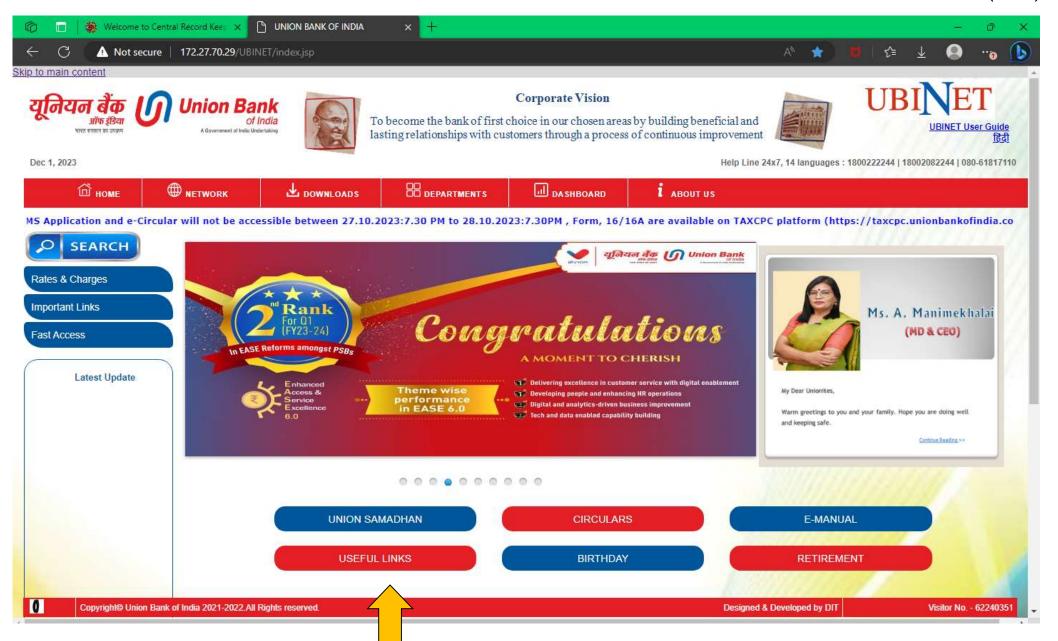
- 4. A click on the 'portal name' will lead to the home screen where two tabs would be available, one each, for existing employees and retired employees. A click on either of the tabs will prompt to enter the employee number in the given field. After entering the appropriate PF/ employee number, click on "generate certificate" button. Annexure II & III.
- 5. The Premium Certificate will appear for the insured as per Annexure IV.
- 6. There are options to 'PRINT TO PDF', 'PRINT', 'EMAIL' and 'RESET' which can be better understood as under (Annexure IV):
 - PRINT TO PDF: This command generates the certificate in ".pdf" format.
 - **PRINT**: This command generates the certificate in printable format.
 - **EMAIL**: This command will prompt to enter the email ID. After entering the same click on 'send mail' tab to get an email containing the Premium Certificate. (Annexure V).
 - **RESET:** A click on this command clears the data and user returns to home page for fresh entry.
- 7. The portal is live with immediate effect for all existing employees covered under super top up policy and also for the retired employees/ family pensioners who have availed the Group Medical Insurance policy, for the policy year 2023-24.
- 8. The portal is also available on Corporate Website

After accessing the corporate website (www.unionbankofindia.co.in), follow the below mentioned path:-

About us -> HR -> Information for Retired Staff -> Medical Insurance Premium Certificate 2023-24.

- 9. The portal is best compatible with Firefox and Chrome.
- 10. All concerned are requested to take a careful note of the above.

Annexure I to SC 8149 (Part I)







Help Line 24x7, 14 languages: 1800222244 | 18002082244 | 080-61817110





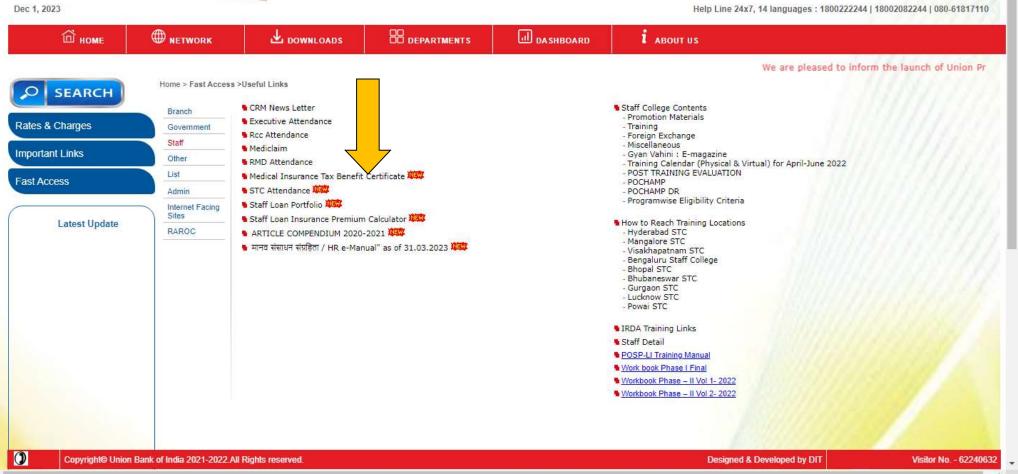


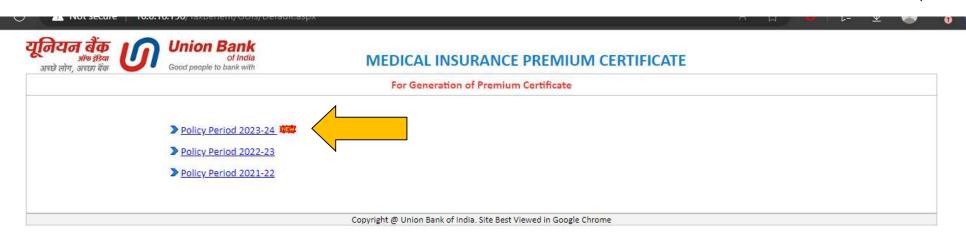
Corporate Vision

To become the bank of first choice in our chosen areas by building beneficial and lasting relationships with customers through a process of continuous improvement













MEDICAL INSURANCE PREMIUM CERTIFICATE





